

# Atlantic HMS Tournament Expenditures Survey

Overview & Status Update

March 30, 2016

## **Outline**

- Atlantic HMS Tournament Study Goals
- HMS Tournament Study Timeline
- Outreach effort
- Tournament Operator and Participant Survey Instruments
- Survey Delivery and Sampling



## **Study Goals: Estimate Tournament Economics**

- Total Atlantic HMS tournament operations' direct economic activity
- Quantify tournament participants
- Tournament participants' direct economic activity
- Tournaments' total regional economic impact
- Use these data to better inform fishery management & regulatory processes



# **Study Timeline**

#### 2015

- Published Federal Register Notice for the new survey
- Obtained feedback from the Advisory
   Panel during the September meeting
- Secured a contractor to administer the survey

#### January 2016

Approval from OMB for the survey data collection

#### February 2016

 Developed and posted information flier on the survey to our website

- Finalized questionnaires and sampling protocols
- Notified March HMS tournaments selected for the participant survey

#### **March 2016**

- HMS Listserv notice announcing the start of the survey
- Notify April HMS tournaments selected for the participant survey

#### Summer – Winter 2016

Continue conducting the survey

#### February 2017

Tournament survey ends

#### Summer 2017

Data analysis and report composition



## **Outreach**

Informational flier



HMS News email notice



## **Survey Instrument**

- Two survey instruments developed
  - Operator survey
  - Tournament participant survey
- Online survey form was selected
  - Responsive web design for use on computer, smartphones, or tablets
  - Allows for distribution by tournament operators via email to participants
- Paper survey forms available upon request





## **Online Operator Survey**

#### Section A: General Tournament Operations

We would like to know about your highly migratory species (HMS) tournament.

- . HMS are tunas, swordfish, sharks, marlins, sailfish, and spearfishes.
- . This is a voluntary survey. Responses to financial questions will be protected under the Trade Secrets Act.

This survey should be completed by the tournament operator or designated staff member for one tournament only.			
About the Tournament:			
Name: Enter Tournament Name	City/Town: City/Town State: State ▼		
Month/Day/Year: Start Date	to End Date		
Weigh-in date(s):			
Weigh-in date(s)			
Weigh-in location(s):			
If multiple locations, please provide the Marina, City,	and State of each weigh-in location		
Number of years this tournament been held (including t	this year): # Years		
First year: Year			



#### Section B: Funding Sources

Please tell us about the various revenue sources associated with your tournament operation. If you spent nothing, please enter "0" for that item.

Source	Total Amount for This Tournament
Registration Fees	\$ Enter Amount
Optional entry fees/Tournament within a Tournament/Calcutta (optional)	\$ Enter Amount
Sponsors	\$ Enter Amount
Concessions	\$ Enter Amount
Sale of merchandise	\$ Enter Amount
Other:	
Enter Other Source	\$ Enter Amount



#### 2016 Atlantic HMS Tournaments Survey

#### **Angling Team Expenses**



#### Your response is important!

#### About this survey:

Recreational fisheries are important to the national economy, with saltwater angler expenditures contributing up to \$56 billion in total economic output annually. This survey represents the first effort by NOAA Fisheries to conduct a comprehensive economic assessment of Atlantic highly migratory species (HMS) tournaments. Your information, when combined with that of other tournament operators and participants nationwide, will allow us to construct a baseline assessment of the economic importance of Atlantic HMS fishing tournaments to coastal communities and businesses. The information gained from this survey can help to minimize impacts on coastal communities from changes in fishery regulations and also help NOAA Fisheries to better understand the effects of natural phenomena, species abundance, and economic change on coastal communities.

Please take a moment to complete this survey. Thank you for helping NOAA sustainably manage our nation's marine resources.

#### Questions?

George.Silva@noaa.gov Cliff.Hutt@noaa.gov

Do you have the Passcode provided by NOAA?



#### **Section B: Tournament Trip Expenses**

For this tournament, how much did your **team** spend for the following items?

If you answered "yes" to question 8, please provide your expenses for the entire trip.

Team Expense: Please round to the nearest dollar. If you spent nothing, please enter "0" for that item.

State: The U.S. state where the majority of the money was spent.

Type of Expense	Team Expense	State
Fees: tournament, jackpot, or derby entry	\$ Enter Amount	.00 State •
Grocery or convenience stores (food and drink)	\$ Enter Amount	.00 State •
Restaurants and bars (food and drink)	\$ Enter Amount	.00 State •
Parking, boat slip rental, and site access fees	\$ Enter Amount	.00 State •
Fuel: Auto, truck, or RV	\$ Enter Amount	.00 State •
Rental: Auto, truck, or RV	\$ Enter Amount	.00 State •
Bait	\$ Enter Amount	.00 State •

## **Participant Demographics**

### Section D: About You Different anglers may have different spending patterns. The following questions will help us to ensure that we have a representative sample of anglers, and to see how expenditure patterns may vary. Your answers are strictly confidential. 1 About You: Male Female Birth Year: Number of Years you've been saltwater fishing: # Year Fishing Number of Years you've participated in saltwater fishing tournaments: # Years tournament 2. During the past 12 months... Number of HMS tournaments you have participated in: # HMS tournaments Number of days you went fishing for HMS: # HMS days Number of days you went fishing for any species: # any days



## **Sampling Plan**



- Survey all NMFS-registered Atlantic HMS tournament operators in 2016 (270 – 280)
- Survey participants from 50% of tournaments
  - Simple random sample based on 2015 tournaments should provide representative sample

# **Survey Delivery Strategy**

- Tournament Operators surveys:
  - Pre-notification letter mailed prior to tournament
  - Follow up email & phone calls after the tournament
- Tournament Participant surveys:
  - Sending fliers to tournament operators to distribute at captain's meeting
  - Survey web address and pass code included on fliers
  - Asking operators to send out reminder emails



## **Survey Status Update**

## March

- Tournament pre-notice letters sent: 3
- Number selected for participant survey: 2

# **April**

- Pre-notice letters sent: 11
- Number selected for participant survey: 5











## **Comments and Questions**

NOAA Fisheries
Atlantic HMS Management Division

George Silva 301-427-8503 george.silva@noaa.gov